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ATTORNEYS FOR TEXAS

INSTRUMENTS INCORPORATED

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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IN RE: : CHAPTER 11

DELPHI CORPORATION, et al., : CASE NO. 05-44481 (RDD)

DEBTORS. : (Jointly Administered)

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RESPONSE OF TEXAS INSTRUMENTS INCORPORATED TO DEBTORS' SECOND OMNIBUS OBJECTION TO PROOFS OF CLAIM

Texas Instruments Incorporated ("<u>TI</u>"), a creditor and party-in-interest in the above-captioned and numbered bankruptcy cases of Delphi Corporation, *et al.* (the "<u>Debtors"</u>), hereby files its Response ("<u>Response"</u>) to Debtors' Second Omnibus Objection to Proofs of Claim ("<u>Objection"</u>), and in support thereof respectfully represents as follows:

I. Procedural Background

1. On or about October 8, 2005, the Debtors each filed their voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§101-1330, as amended (the "Bankruptcy Code"), thereby initiating the bankruptcy cases (the "Bankruptcy Cases").

- 2. Under 11 U.S.C. §301, the filing of the petitions constituted orders for relief under Chapter 11 and, since those filings, under 11 U.S.C. §1107, the Debtors have continued in possession and control of their assets and property and have continued to operate their business and manage their affairs.
- 3. This court has jurisdiction to hear this Response under 28 U.S.C. §1334. This is a core proceeding under 28 U.S.C.§157(b)(2)(A) and (B).
- 4. Venue of the Bankruptcy Case is proper before this Court in this district under 28 U.S.C. §§1408 and 1409.
- 5. On or about July 31, 2006, 2005, TI timely filed a proof of claim [Claim No. 15378] in the amount of \$996,729.62 in Delphi Automotive Systems, LLC, Case No. 05-44640 ("TI Claim"). The basis of the claim is damages caused by Delphi's cancellation of work orders for TI product purchased by Delphi and produced by TI in accordance with such orders. TI's claim also includes any and all charges on the unpaid balance pursuant to the terms of the agreements between the parties.
- 6. Out of an abundance of caution and because TI could not be exactly certain which Debtor was liable for the TI claim, TI also filed similar proofs of claim asserting the same basis and claim amount in the following related Debtors' cases: Delphi Corporation, Case No. 05-44481 [Claim No. 15376]; Delphi Automotive Systems (Holding), Inc., Case No. 05-44596 [Claim No. 15373]; Delphi Automotive Systems International, Inc., Case No. 05-44589 [Claim No. 15375]; Delphi Electronics (Holding) LLC, Case No. 05-44547 [Claim No. 15377]; Delco Electronics Overseas Corporation, Case No. 05-44610 [Claim No. 15372]; and Delphi Automotive Systems Global (Holding), Inc., Case No. 05-44636 [Claim No. 15374] (collectively, the "Additional Claims").
- 7. Each of the Additional Claims included language explaining that the claim was filed "in an abundance of caution" and, by filing the claim, TI "does not seek duplicate payment on this claim."

8. On or about October 31, 2006, the Debtors filed their Objection. In the Objection, TI's Additional Claims are listed on Exhibit D as duplicate and amended claims. In the Objection, the Debtors seek to have TI's Additional Claims expunged, but they do not propose to allow the TI Claim and they reserve the right to assert additional objections to the TI Claim.

II. Response

- 9. TI cannot verify with certainty that Delphi Automotive Systems, LLC alone is liable on the TI Claim. The Debtors offer no proof thereof in their objections. Nevertheless, TI is prepared to rely on the Debtors' allegation that only Delphi Automotive System, LLC and none of the other Debtors is liable to TI. The Debtors also preserve all objections to the TI Claim. TI files this Response to request the Additional Claims only be conditionally expunged unless and until the TI Claim is allowed or until TI is given a reasonable opportunity to see what objections may be asserted to the TI Claim.
- 10. Finally, TI requests that this Court order the Debtors to notice TI's counsel directly of any future objections that may be filed to TI's Claim No. 15378 or any other claim asserted by TI. TI has filed a notice of appearance in the bankruptcy case, and pleadings should be served on its counsel pursuant to applicable rules and Court orders.

III. Prayer

WHEREFORE, PREMISES CONSIDERED, TI respectfully requests that to the extent the Debtors' Objections are upheld, this Court enter an order conditionally expunging the Additional Claims as outlined hereunder and that the Debtors notice TI's counsel directly of any future objections to TI's Claim, and grant TI such other and further relief to which it may show itself to be justly entitled.

Respectfully submitted this 24th day of November, 2006.

MUNSCH HARDT KOPF & HARR, P.C.

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on this the 24th day of November, 2006, a true and correct copy of this Response was served, by U.S. mail, postage prepaid, on the following parties:

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